

MELODY A. KRAMER, SBN 169984  
 9930 Mesa Rim Road, Suite 1600  
 San Diego, California 92121  
 Telephone (858) 362-3150  
 email: mak@kramerlawip.com

J. MICHAEL KALER, SBN 158296  
 9930 Mesa Rim Road, Suite 200  
 San Diego, California 92121  
 Telephone (858) 362-3151  
 email: michael@kalerlaw.com

Attorneys for Plaintiff JENS ERIK SORESENSEN,  
 as Trustee of SORESENSEN RESEARCH AND  
 DEVELOPMENT TRUST

UNITED STATES DISTRICT COURT  
 FOR THE SOUTHERN DISTRICT OF CALIFORNIA

JENS ERIK SORESENSEN, as Trustee of	)	Case No. 3:08 CV 0070 BTM CAB
SORESENSEN RESEARCH AND	)	
DEVELOPMENT TRUST,	)	<b>PLAINTIFF'S MEMORANDUM OF</b>
	)	<b>POINTS &amp; AUTHORITIES IN</b>
Plaintiff	)	<b>SUPPORT OF MOTION FOR</b>
v.	)	<b>EXCEPTION TO STAY TO</b>
	)	<b>PRESERVE EVIDENCE</b>
RYOBI TECHNOLOGIES, INC., a	)	
Delaware corporation; TECHTRONIC	)	Date: August 8, 2008
INDUSTRIES NORTH AMERICA,	)	Time: 11:00 a.m.
INC., a Delaware corporation; and DOES	)	Courtroom 15 – 5 <sup>th</sup> Floor
1 – 100,	)	The Hon. Barry T. Moskowitz
	)	
Defendants.	)	<i>Oral Argument Has Been Respectfully</i>
	)	<i>Requested by Plaintiff</i>
	)	
	)	
	)	

1 Plaintiff, pursuant to a shortened procedure outlined by Judge Moskowitz in  
 2 related cases,<sup>1</sup> hereby requests the Court for an exception to the stay entered in this  
 3 case in order to preserve evidence that will otherwise be unavailable after the stay.  
 4 Plaintiff has presented its arguments in brief form pursuant to the Court's request.

5 Plaintiff has already requested this exception and discovery by letters to  
 6 Defendants' counsel, but Defendants have failed to agree. A list of all Accused  
 7 Products (all Ryobi® brand tools) identified to date to the Defendants, whether in the  
 8 Complaint or subsequent correspondence is attached hereto as Appendix B.  
 9 Although Plaintiff failed to list them in their letters to Defendants' counsel, Accused  
 10 Products in this case, according to the Complaint, also include Craftsmen® brand  
 11 tools that are also listed in Appendix B.

12 The requested discovery is as follows:

- 13 1. Confirmation of preservation of all prototype and production  
 14 molds used in the production of the Accused Products if they are  
 15 within possession, custody, or control of named Defendants; and
- 16 2. Confirmation of preservation of all design and technical  
 17 documents for the Accused Products that are in the possession,  
 18 custody, or control of named Defendants.

19 For any of the above categories of evidence that are in the possession, custody,  
 20 or control of non-parties (as Plaintiff understands some to be), Plaintiff requests as  
 21 follows:

- 22 3. Sworn identification of the company name(s) and address(s) of all  
 23 non-party manufacturers, suppliers, and importers for the  
 24 Accused Products; and
- 25 4. Court leave to use appropriate procedural steps to acquire the  
 26

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27 <sup>1</sup> Sorensen v. Helen of Troy Texas Corporation, et al, Case No. 07cv02278 (see relevant  
 28 portion of the transcript at Appendix A hereto); and Sorensen v. Black & Decker Corporation, Case  
 No. 06cv1572 (see Docket # 264-277, various entries).

1           above-listed categories of evidence from, and/or conduct plant  
2           inspections of, non-parties.

3           Plaintiff believes these items of discovery are necessary and that delay until  
4           completion of the '184 patent reexamination creates the risk of loss of evidence.

5           Infringement notices and other communications regarding these products  
6           always end up in the same place – Defendant Techtronic Industries North America  
7           and its group of interrelated companies which include Defendant One World  
8           Technologies (defendant in the related *Sorensen v. Emerson Electric* case,  
9           08cv00060). *Kramer Decl.* ¶ 7.

10          Upon information and belief, the Ryobi® and Craftsman® Accused Products  
11          are manufactured through the same channels as the Ridgid® products that are the  
12          subject of the *Sorensen v. Emerson* case. As to those products, Plaintiff has received  
13          contradictory information pre-litigation from the Defendants regarding where and  
14          how the Accused Products are manufactured, whether domestically or offshore by  
15          companies other than the named Defendants, and companies which may or may not  
16          even have common ownership to the Defendants. See the concurrently filed “Motion  
17          for Exception to Stay for Preservation of Evidence” filed in the *Emerson* case.  
18          *Kramer Decl.* ¶ 8.

19          Despite request to Defendants’ joint counsel (joint also with the *Emerson*  
20          defendants and the defendant in the related *Sorensen v. Senco* case, Case No.  
21          08cv00071), Plaintiff’s requests have been met only with feigned inability to even  
22          understand Plaintiff’s request for preservation of evidence (*Kramer Decl.*, ¶ 9,  
23          Exhibit A), there is no reason to believe that the prototype and production molds for  
24          the Accused Products, and related design and technical documents are being  
25          preserved by the named Defendants pending the stay of this case.

26          There is even less reason to believe that non-parties to this case are preserving  
27          evidence necessary to this case. “The obligation to preserve [evidence] arises when  
28

1 the party has notice that the evidence is relevant to litigation -- most commonly when  
2 the suit has already been filed, providing the party responsible for the destruction  
3 with express notice, but also on occasion in other circumstances, as for example  
4 when a party should have known that the evidence may be relevant to future  
5 litigation.” *Treppel v. Biovail Corp.*, 233 F.R.D. 363, 371 (2006).

6 Unidentified, and thus non-party, manufacturers, suppliers, and importers, of  
7 the Accused Products may not have notice of this lawsuit and Plaintiff has no means  
8 of ensuring that they are preserving evidence for this case. Neither the Court nor  
9 Plaintiff can informally request evidence preservation, much less compel it, without  
10 this identification.

11 WHEREFORE, Plaintiff respectfully requests the Court to order an exception  
12 to the stay in this case for purpose of conducting the discovery outlined above.

13 DATED this Monday, June 09, 2008.

14  
15 JENS ERIK SORENSEN, as Trustee of  
16 SORENSEN RESEARCH AND DEVELOPMENT  
TRUST, Plaintiff

17  
18 /s/ Melody A. Kramer

19 Melody A. Kramer, Esq.

20 J. Michael Kaler, Esq.

21 Attorneys for Plaintiff  
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28

1 UNITED STATES DISTRICT COURT  
2 FOR THE SOUTHERN DISTRICT OF CALIFORNIA

3 JENS ERIK SORENSEN, as )  
4 Trustee of SORENSEN )  
RESEARCH AND DEVELOPMENT )  
5 TRUST, )  
6 )

7 Plaintiff, )

Case No. 07cv02278BTM

8 vs. )

9 HELEN OF TROY TEXAS )  
CORPORATION; OXO )  
10 INTERNATIONAL, LTD; and )  
DOES 1-100, )  
11 )  
12 )

Defendants. )

San Diego, California

13 )  
14 ) February 25, 2008  
15 )

16 Status Conference

17 BEFORE THE HONORABLE BARRY TED MOSKOWITZ  
18 UNITED STATES DISTRICT JUDGE

19 APPEARANCES:

20 *For the Plaintiff:*

Kaler Law Offices  
J. Michael Kaler  
9930 Mesa Rim Road St. 200  
San Diego, CA 92121

21  
22  
23 Kramer Law Office  
Melody A. Kramer  
9930 Mesa Rim Road, St.1600  
24 San Diego, CA 92121  
25

*For the Defendants:*

Seyfarth Shaw  
Eric B. Von Zeipel  
2029 Century Park East,  
Suite 3300  
Los Angeles, CA 90067

*Official Reporter:*

Barbara Harris CM/RPR/CRR  
880 Front Street  
San Diego, CA 92101  
619-990-3116

1 thing is if I grant them an extension of time to answer of 60  
2 days, and I grant the stay without prejudice and they answer  
3 on behalf of Helen of Troy of Texas, and Oxo International,  
4 then I think everything is taken care of.

5 MR. VON ZEIPPEL: That sounds good.

16:22:19

6 THE COURT: Mr. Kaler is about to speak.

7 MR. KALER: That would certainly be a resolution,  
8 not one I'm thrilled with. Has the court considered the  
9 possibility of a partial stay allowing some discovery, that  
10 does not address claim construction issues, to preserve  
11 evidence in these cases that are newly filed?

16:22:19

12 THE COURT: I have not considered it, but that is  
13 certainly something that would be considered. No one should  
14 be prejudiced by the stay. It would be unfair to the  
15 plaintiff if there is a stay and something happens that they  
16 lose evidence. So that's always an implied exception.

16:22:19

17 The stay is always granted without prejudice. If  
18 that wasn't understood then perhaps it's my fault in not  
19 making it clear.

20 MR. KALER: Would we need to bring a separate  
21 motion?

16:22:20

22 THE COURT: First you would discuss it with the  
23 party you would want to take discovery on, and if they didn't  
24 agree, then you would then come before me.

25 MR. KALER: Okay.

16:22:20

## APPENDIX A

1 THE COURT: And I think I would try to do it in a  
2 way that the parties would file something very, very brief so  
3 they don't take up a lot of attorney time and work, and then  
4 I would hear it orally and I would rule on it right there.

5 In other words, you would file something, maybe a 16:22:20  
6 page or two, saying we want to get an exception to the stay  
7 for the following reasons, we are going to come into court on  
8 such and such a date the clerk gives you, and we will flush  
9 them out, but here it is in capsule form.

10 MR. KALER: Thank you, your Honor. 16:22:21

11 THE COURT: All right? So that's when I say the  
12 stays are granted without prejudice. Well, does anyone have  
13 a problem if we proceed this way? I know it's not ultimately  
14 what you want, but you can't -- isn't there a song, You Can't  
15 Always Get What You Want? 16:22:21

16 MR. KALER: Your Honor, I was actually hoping for  
17 summary judgment in our favor this morning, but I'll take it.

18 THE COURT: Well, we will do an order in that  
19 regard. Is 60 days enough to file an answer?

20 MR. VON ZEIPPEL: I believe so. 16:22:21

21 THE COURT: And the order will provide that you can  
22 file an amended answer 30 days after any re-examination  
23 decision.

24 MR. VON ZEIPPEL: Thank you, your Honor.

25 THE COURT: All right? So, then that will take 16:22:21



Sorensen Research & Development Trust v. Emerson Electric, et al  
Accused Products identified to Defendants as of June 9, 2008

Ridgid 18V Cordless Reciprocating Saw	Ridgid Professional 3/8" VSR Drill
Ridgid HD 3/8" VSR Drill	Ridgid Heavy Duty 1/2" VSR Hammer Drill
Ridgid HD Reciprocating Saw	Ridgid Max Select Dual Voltage Jig Saw
Ridgid 18V Cordless 1/2" Hammer Drill	Ridgid Heavy Duty 1/2" VSR Drill
Ridgid 18V Cordless 1/2" Drill	Ridgid 12 Volt Cordless 3/8" Drill
Ridgid 18V Cordless Drill	Ridgid Max Select Dual Voltage Reciprocating Saw
Ridgid 14.4V Cordless 1/2" Drill	Ridgid 18 Volt Compact Lithium – Ion Drill
Ridgid 12V Right Angle Impact Driver	Ridgid Max Select Dual Voltage Circular Saw
Ridgid 14.4V Impact Driver	Ridgid 24 Volt Lithium-Ion Cordless Hammer Drill
Ridgid 12V Cordless 3/8" Drill	Ridgid Worklight
Ridgid Heavy Duty 3 Speed 1/2" Right Angle Drill	Ridgid 1/4 Sheet Sander
Ridgid Heavy Duty 2 Speed 1/2" VSR Drill	Ridgid 5" Random Orbit Sander
Ridgid Heavy Duty VSR Drywall Screwdriver	Ridgid Max Select Hand Planer
Ridgid Heavy Duty 1/2" VSR Hammer/Pulse Drill	Ridgid 6 1/2" Compact Framing Saw
Ridgid 7 1/4" Worm Drive Saw	Ridgid 12 Volt Right Angle Impact Driver
Ridgid Heavy Duty 7 1/4" Circular Saw	Ridgid 7" Circular Saw
Ridgid 18V Cordless Jig Saw	Ridgid 7 1/4" Worm Drive Circular Saw
Ridgid Variable Speed Orbital Jig Saw	Ridgid Variable Speed Orbital Jig Saw
Ridgid Heavy Duty 11A Reciprocating Saw	Ridgid 1/2" Right Angle Drill
Ridgid 18V Cordless Hand Planer	Ridgid Variable Speed Belt Sander
Ridgid Heavy Duty Variable Speed Belt Sander	Ridgid Twist Handle Orbital Reciprocating Saw
Ridgid 9.6V Pivoting Screwdriver	Ridgid Heavy Duty 11Amp Reciprocating Saw
Ridgid 9.6V Pivoting Screwdriver	Ridgid 18 Volt Cordless Impact Driver
Ridgid Heavy Duty 1/2" Two Speed Hammer Drill	Ridgid 18 Volt Reciprocating Saw
Ridgid Heavy Duty VSR Drywall Screwdriver	Ridgid 18 Volt Circular Saw
	Ridgid 18 Volt Cordless Hammer Drill